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UNITED STATES TRUSTEE CHAPTER 11 NOTICES AND GUIDES

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UNITED STATES TRUSTEE CHAPTER 11 NOTICES AND GUIDES

This package consists of the following:

1. NOTICE OF REQUIREMENTS FOR CHAPTER 11 DEBTORS IN POSSESSION ("NOTICE OF REQUIREMENTS")
2. NOTICE OF FINANCIAL REPORTING REQUIREMENTS FOR CHAPTER 11 DEBTORS IN POSSESSION ("FINANCIAL REPORTING REQUIREMENTS")
3. NOTICE TO DEBTORS SUBMITTING REQUESTS FOR APPROVAL OF INSIDER COMPENSATION ("INSIDERS COMPENSATION")
4. GUIDE TO APPLICATIONS FOR EMPLOYMENT OF PROFESSIONALS AND TREATMENT OF RETAINERS ("EMPLOYMENT GUIDE")
5. GUIDE TO APPLICATIONS FOR PROFESSIONAL COMPENSATION ("FEE GUIDE")
6. GUIDE TO PREPARATION OF DISCLOSURE STATEMENTS ("DISCLOSURE STATEMENT GUIDE")
7. GUIDE TO QUARTERLY FEES

These Notices and Guides incorporate the substantive and procedural provisions previously included in the "Guidelines for Fulfilling the Requirements of the United States Trustee," which these Notices and Guides replace and supersede. Any references to the United States Trustee Guidelines in the Local Bankruptcy Rules for the United States Bankruptcy Court, Central District of California, should be read as applying to the Notices and Guides. This includes Local Rule 2015-2, which makes compliance with the reasonable requirements of the United States Trustee for submission of "reports covering financial, management, operational and such other information as the United States Trustee requests in writing" mandatory. Failure to comply with the provisions of the Notices and Guides may result in objections or a motion by the United States Trustee to convert or dismiss the chapter 11 case or for appointment of a chapter 11 trustee or examiner.

These Notices and Guides supplement the provisions in the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court for the Central District of California, which must be separately consulted to assure full compliance with all of the substantive and procedural requirements governing a chapter 11 bankruptcy case.